

Account Information Organizer

Use this handy Account Organizer to collect information on each company you are currently paying automatically. This will speed the switch process and will also serve as a central source of account and payment information that you might like to keep with your valuable papers. You might consider reviewing your other accounts at this time, also, to determine whether you might like to pay them automatically.

Company Name	Company Address	Account Number	Current Payment method <i>(Check/ACH/Debit Card/Online Bill Pay)</i>	Automatic Payments Transfers Form Sent? <i>Yes/No/NA</i>	New Superior Payment Method

If you need additional space to list your payees, please feel free to make copies of this form.